

## **Webcast Acronym: SPST**

**Webcast Title: Succession Planning - Selected Tips And Exit Strategies.**

**Recommended CPE Hours: 2 CPE Credit Hours.**

### **Highlights:**

Come join Larry Stein as he discusses succession planning. With 10,000+ baby boomers retiring every day, succession planning advice is crucial to your clients. This exciting two hour live CPE webcast covers **selected** tax and non-tax issues that you will encounter in succession planning engagements. "S" Corporation, "C" Corporation, and PLLC-LLP ideas will be featured.

### **Learning Objectives:**

Upon the successful completion of this webcast, the participants will be able to explain selected tax and non-tax ideas for succession planning.

### **Major Topics:**

- Succession Planning - Avoiding Common Mistakes.
- Personal Goodwill Vs. Corporate Goodwill - Key Cases And Considerations.
- "S" Corporations - Selected Tax Planning Considerations.
- Partnership Buyouts Of Partners - PLLC And LLP - Buyout Ideas And Technical Issues.
- Selected Tax Planning And Compliance Considerations.

**Designed For:** CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

**NASBA Fields Of Study:** Taxes.

**Level:** Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And

Answers.

**Recommended CPE Credit Hours:** 2 CPE credit hours.

**Advanced Preparation:** Basic knowledge of federal taxation.

**Prerequisites:** Basic knowledge of federal taxation.

**Texas Registration:** 009838

“I have registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the Board as to the quality of my CPE program.”

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